

Planned Giving Tip

June 2006

Charitable Giving

Most charitable giving is done in June and December: December is #1 for obvious reasons, but June is #2 because many charities remind donors that their fiscal year ends June 30.

It may be a good practice to remind parishioners in the bulletin or through parish announcements these last couple of weeks that June 30 is the end of parish fiscal year. Any gifts of cash or appreciated stock are welcomed and appreciated to help the parish with its important mission as well as help balance its fiscal budget.

FYI, since October of 2004, more than \$1.4 million has been donated in stock to parishes in the Rockford Diocese, with the average gift being about \$15,000.

Keep planting seeds!