



## Diocese of Rockford

555 Colman Center Drive  
P.O. Box 7044  
Rockford, Illinois 61125

(815) 399-4300  
Fax: (815) 399-5658

### Wire Transfer Instructions – The Catholic Foundation

#### **Step One: Complete Donor Information**

To ensure the intent of your gift, please complete the following information.

Donor Name: \_\_\_\_\_

(Unless Anonymous)

Donor Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Parish Name: \_\_\_\_\_ City: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Name of Stock: \_\_\_\_\_  
(Note: If Mutual Fund, please call for separate instructions)

Firm that currently holds Stock Shares: \_\_\_\_\_

Intention of Gift:

(Specify): \_\_\_\_\_

Please transfer the above stated stock as a charitable contribution to The Catholic Foundation for the People of the Diocese of Rockford as listed below:

Donor Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

**Step Two: Please submit a copy via fax (815) 399-5658, e-mail ([dhougan@rockforddiocese.org](mailto:dhougan@rockforddiocese.org)) or mail to my attention to ensure that the gift is properly identified.**

**Step Three: Please submit this form to your Transfer Agent (Broker):**

Broker Number (DTC): 0141

Broker Name: Wells Fargo Advisors  
Mailing Address: P.O. Box 6307

If Sending: (FedEX, UPS, DHL)  
6801 Springcreek Rd.

Phone: (815) 921-0555

Rockford, IL 61114-7420

Account Name: Catholic Diocese of Rockford (FEIN: 36-3537989)

Account Number: 4396-1171 Rep # 7B16

Comments: Please reference the donor's name or donee organization for tax recognition purposes.

Thank you,

David J. Hougan  
Diocesan Director