



Stewardship
Development Office

Diocese of Rockford

555 Colman Center Drive
P.O. Box 7044
Rockford, Illinois 61125

(815) 399-4300
Fax (815) 399-5657

To Wire A Mutual Fund as a Donation to Diocesan Stewardship Appeal

Please submit this information to the Office of Stewardship Development at the address above. Once this information is received, the Diocese will establish an account to receive your specific Mutual Fund gift. The Diocese will contact your transfer agent with the necessary information. Thank you for your generosity.

Donor Information:

Donor Name : _____

Donor Address: _____

City, State, Zip: _____

Parish Name: _____ City _____

Amount of gift: _____ (and/or) Number of Shares: _____

Name of Fund and Class: _____

Ticker Symbol: _____ CUSIP # _____

Donor's Transfer Agent Name: _____

Transfer Agent Phone: () _____ Fax: () _____

To My Transfer Agent:

Please transfer the above stated amount as a charitable contribution from my above mentioned Mutual Fund Account to the Catholic Diocese of Rockford as listed below:

Signature of donor (account owner) _____ Date _____

(The Diocese will fill in the missing account number and send it to your transfer agent.)

Broker Number (DTC): (0141) If sending: (FedEx, UPS, DHL)
Mailing Address: Wells Fargo Advisors 6801 Springcreek Rd.
PO Box 6307 Rockford, IL. 61114-7420
Rockford, IL. 61125
Phone Number: (815)921-0555

Account name: Diocesan Stewardship Appeal
Catholic Diocese of Rockford (FEIN:36-0879840)

Account Number: _____

Required Memo Field: (Donor name and address)

Thank You

David J. Hougan
Diocesan Director