



Stewardship  
Development Office

## Diocese of Rockford

555 Colman Center Drive  
P.O. Box 7044  
Rockford, Illinois 61125

(815) 399-4300  
Fax (815) 399-5657

### To Wire A Mutual Fund as a Donation to Diocesan Stewardship Appeal

Please submit this information to the Office of Stewardship Development at the address above. Once this information is received, the Diocese will establish an account to receive your specific Mutual Fund gift. The Diocese will contact your transfer agent with the necessary information. Thank you for your generosity.

#### Donor Information:

Donor Name : \_\_\_\_\_

Donor Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Parish Name: \_\_\_\_\_ City \_\_\_\_\_

Amount of gift: \_\_\_\_\_ (and/or) Number of Shares: \_\_\_\_\_

Name of Fund and Class: \_\_\_\_\_

Ticker Symbol: \_\_\_\_\_ CUSIP # \_\_\_\_\_

Donor's Transfer Agent Name: \_\_\_\_\_

Transfer Agent Phone: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_

#### To My Transfer Agent:

Please transfer the above stated amount as a charitable contribution from my above mentioned Mutual Fund Account to the Catholic Diocese of Rockford as listed below:

Signature of donor (account owner) \_\_\_\_\_ Date \_\_\_\_\_

(The Diocese will fill in the missing account number and send it to your transfer agent.)

Broker Number (DTC): (0141) If sending: (FedEx, UPS, DHL)  
Mailing Address: Wachovia Securities 6801 Springcreek Rd.  
PO Box 6307 Rockford, IL. 61114-7420  
Rockford, IL. 61125  
Phone Number: (815)921-0555

Account name: Diocesan Stewardship Appeal  
Catholic Diocese of Rockford (FEIN:36-0879840)

Account Number: \_\_\_\_\_

Required Memo Field: (Donor name and address)

Thank You

David J. Hougan  
Diocesan Director