



Stewardship
Development Office

Diocese of Rockford

555 Colman Center Drive
P.O. Box 7044
Rockford, Illinois 61125

(815) 399-4300
Fax (815) 399-5657

TO WIRE STOCK AS A DONATION TO THE DIOCESAN STEWARDSHIP APPEAL DIOCESE OF ROCKFORD

Step One: Complete Donor Information

To ensure the intent of your gift, please complete the following information.

Donor Name: _____

Donor Address: _____

City, State Zip: _____

Parish Name: _____ City: _____

Name of Stock: _____ Number of Shares: _____
(Note: If Mutual Fund, please call for separate instructions)

Firm that currently holds stock shares: _____

To my transfer agent:

**Please transfer the above stated stock as a charitable contribution to the Catholic
Diocese of Rockford as listed below:**

Donor Signature _____ Date _____

Step Two: Please submit a copy via fax (815) 399-5657, e-mail (smattis@rockforddiocese.org) or mail to my attention to ensure that the gift is properly identified.

Step Three: Please submit this form to your Transfer Agent (Broker):

Broker Number (DTC): 0141

Mailing Address: Wells Fargo Advisors
PO Box 6307
Rockford, IL. 61125

If sending: (FedEx, UPS, DHL)
6801 Springcreek Rd.
Rockford, IL. 61114-7420

Phone Number: (815)921-0555

Account name: Diocesan Stewardship
Catholic Diocese of Rockford (FEIN:36-0879840)

Account Number: 1990-5622 Rep # 7B16

Required Memo Field: (Type in "Diocesan Stewardship" and Donor's name - must be filled in for
gifting and tax purposes)

Thank You

David J. Hougan
Diocesan Director