



Diocese of Rockford

555 Colman Center Drive
P.O. Box 7044
Rockford, Illinois 61125

(815) 399-4300
Fax: (815) 399-5591

Wire Transfer Instructions – Parish / Diocese

Step One: Complete Donor Information

To ensure the intent of your gift, please complete the following information.

Donor Name: _____

(Unless Anonymous)

Donor Address: _____

City: _____ State: _____ Zip: _____

Parish Name: _____ City: _____

Number of Shares: _____ Name of Stock: _____
(Note: If Mutual Fund, please call for separate instructions)

Firm that currently holds Stock Shares: _____

Intention of Gift (Circle one):

Above Parish General Diocese Other (Specify): _____

Please transfer the above stated stock as a charitable contribution to the Catholic Diocese of Rockford as listed below:

Donor Signature(s): _____ Date: _____

_____ Date: _____

Step Two: Please submit a copy via fax (815) 399-5591, e-mail (domalley@rockforddiocese.org) or mail to my attention to ensure that the gift is properly identified.

Step Three: Please submit this form to your Transfer Agent (Broker):

Broker Number (DTC): 0141

Broker Name: Wells Fargo Advisors
Mailing Address: P.O. Box 6307

If Sending: (FedEX, UPS, DHL)
6801 Springcreek Rd.

Phone: (815) 921-0555

Rockford, IL 61114-7420

Account Name: Catholic Diocese of Rockford (FEIN: 36-0879840)

Account Number: 1983-1345 Rep # 7B16

Comments: Please reference the donor's name or donee organization for tax recognition purposes.

Thank you,

Daniel G. O'Malley
Director of Accounting