



Finance &
Administration

Diocese of Rockford

555 Colman Center Drive
P.O. Box 7044
Rockford, Illinois 61125

(815) 399-4300
Fax: (815) 399-5591

Wire Transfer Instructions – Parish / Diocese

Step One: Complete Donor Information

To ensure the intent of your gift, please complete the following information.

Donor Name: _____
(Unless Anonymous)

Donor Address: _____
City: _____ State: _____ Zip: _____

Parish Name: _____ City: _____

Number of Shares: _____ Name of Stock: _____
(Note: If Mutual Fund, please call for separate instructions)

Firm that currently holds Stock Shares: _____

Intention of Gift (Circle one):

Above Parish General Diocese Other (Specify): _____

Please transfer the above stated stock as a charitable contribution to the Catholic Diocese of Rockford as listed below:

Donor Signature: _____ Date: _____

Step Two: Please submit this form to your Transfer Agent (Broker):

Broker Number (DTC):	0141	
Broker Name:	Wachovia Securities	If Sending: (FedEX, UPS, DHL)
Mailing Address:	P.O. Box 6307	6801 Springcreek Rd.
	Rockford, IL 61125	Rockford, IL 61114-7420
Phone:	(815) 921-0555	
Account Name:	Catholic Diocese of Rockford	(FEIN: 36-0879840)
Account Number:	1983-1345 Rep # 7B16	
Comments:	Please reference the donor's name or donee organization for tax recognition purposes.	

Step Three: Transfer Agent, please submit a copy via fax or mail to my attention to ensure that the gift is properly identified.

Thank you,

Dan O'Malley
Diocesan Accountant